

Examples of maximum refund entitlements

Years Occupancy	0.9	3.3	5.0	8.2	13.4
(Years rounded up)	1	4	5	9	14
Capital sum at time of entry	193,000	193,000	193,000	193,000	193,000
Less 6% per annum (minimum 12% maximum 30%)	23,160	46,320	57,900	57,900	57,900
Less contribution to community assets (\$2000 per annum maximum \$10,000)	2,000	8,000	10,000	10,000	10,000
Less Administrative Fee (2% of capital sum)	3,860	3,860	3,860	3,860	3,860
Refund Amount	163,980	134,820	121,240	121,240	121,240

Years Occupancy	0.9	3.3	5	8.2	13.4
(Years rounded up)	1	4	5	9	14
Capital sum at time of entry	\$ 235,000	\$ 235,000	\$ 235,000	\$ 235,000	\$ 235,000
Less 6% per annum (minimum 12% maximum 30%)	28200	56400	70500	70500	70500
Less contribution to community assets (\$2000 per annum maximum \$10,000)	2000	8000	10000	10000	10000
Less Administrative Fee (2% of capital sum)	4,700	4,700	4,700	4,700	4,700
Refund Amount	\$ 200,100	\$ 165,900	\$ 149,800	\$ 149,800	\$ 149,800

Years Occupancy	0.9	3.3	5	8.2	13.4
(Years rounded up)	1	4	5	9	14
Capital sum at time of entry	\$ 342,000	\$ 342,000	\$ 342,000	\$ 342,000	\$ 342,000
Less 6% per annum (minimum 12% maximum 30%)	41040	82080	102600	102600	102600
Less contribution to community assets (\$2000 per annum maximum \$10,000)	2000	8000	10000	10000	10000
Less Administrative Fee (2% of capital sum)	6,840	6,840	6,840	6,840	6,840
Refund Amount	\$ 292,120	\$ 245,080	\$ 222,560	\$ 222,560	\$ 222,560